



Financial Adviser

Business Unit: Financial Planning
Status: Full-time, Permanent role
Location: 424 Upper Roma Street, Brisbane

Independent Fund Administrators & Advisers (IFAA) is an independent Queensland company, providing complete and comprehensive management, administration and consulting services to industry superannuation and eligible rollover funds, with a combined membership in excess of 200,000.

We currently have a new opportunity for an experienced Financial Adviser to join our newly created Financial Planning area. The Financial Adviser role will be responsible for providing comprehensive and unbiased financial advice to all clients as well as providing ongoing high quality investment and strategic financial planning advice to clients.

Key duties will involve:

- Deliver the company's high level of advice and service to clients.
- Develop an ongoing financial planning strategy for clients.
- Complete modeling and projections and assess the viability of strategies for the client.
- Assist with investment seminars and client education sessions as required.
- Conduct regular portfolio reviews.

To be successful in the role, candidates will require:

- A Diploma of Financial Services.
- Advanced Diploma of Financial Services, Financial Planning Degree or CFP will be highly regarded.
- Previous experience (approximately 3-5 years) as a financial planner.
- Experience in client relationship management.
- Superior communication skills- both written and oral.
- Ability to meet client needs and expectations at all times.

This is an outstanding opportunity to join in our Company's success and become part of an organisation which prides itself on a strong client focus and genuinely valuing its staff. The Company offers a flexible and friendly work environment and a great social club.

If you're passionate about providing quality advice to clients, please email your application, including a covering letter and full career resume (max 6 pages) to humanresources@ifaa.com.au